

PROJECT RATING UPDATE

Feb 2019

OST

Unchanged

CCC

Stable Outlook

Analyst | Crystal Wang

TokenInsight provides customized service such as project code analysis and project community analysis, etc. For more information, please contact bd@tokeninsight.com or visit tokeninsight.com

Current Stage

OST development has mainly followed the roadmap, and the project performance has improved. The project developers released OST Alpha III in the third quarter of 2018, and the OpenST protocol has been updated to v0.9.4. Currently, OST is preparing for the launch of OpenST and OST main network security audit. There is a planned release for OpenST Mosaic Alpha, OpenST Protocol 0.10.0 Mainnet Beta, and other content in the first quarter of 2019.

OST 2018 Performance

Release OpenST protocol v0.9.3

✓ Completed

Release OpenST Mosaic Paper

✓ Completed

Release OST Alpha III

✓ Completed

With the intention to promote OST Alpha III, the project party launched the OST Ledger and Balance API.

Release OpenST Agreement v0.9.4

✓ Completed

Launch the OST KIT Beta framework

✓ Completed

This includes the establishment of wallet SDK specification, security framework, and economic automation specifications.

OST

Risk

Rating **CCC**

OST is committed to developing embedded blockchain technology for consumer applications, and building a 'fast use of blockchain technology within the application' for the traditional consumer Apps. At present, its application is relatively narrow. There is a shortage of market demand for it. Moreover, its incentive mechanism has not formed a good closed loop.

Summary

Team

CEO, Jason Goldberg

- 2016 - Present: Founder & CEO at OST
- 2016 - Present: Founder & CEO at Pepo, Berlin Area, Germany
- 2014 - 2016: Founder & CEO at Hem.com
- 2009 - 2015: Founder & CEO at Fab.com
- 2009 - 2009: Chief Product Officer at XING
- 1998 - 2001: Stanford University Graduate School of Business, GSB

Project

OpenST is a protocol to support token economies in mainstream consumer applications. The business and technical challenge set out to solve is to enable mainstream consumer applications to benefit from deploying their own branded crypto-backed token economies, in a scalable and cryptographically auditable manner, without needing to mint and maintain their own publicly-tradeable EIP20 tokens.

OST KIT

OST KIT gives you all the tools you need to run your blockchain-powered economy on open scalable sidechains. No need to go through an ICO.

OST VIEW

OST VIEW and analyze transactions across the OpenST side blockchains. Get a macro view of the entire OpenST ecosystem. Zoom in to view transactions within a particular OST powered digital community.

OST KYC

OST KYC is the first plug-and-play KYC/AML management solution for token sales. Process thousands of applicants smoothly and securely. Developed for the Simple Token 'OST' ICO. Now available for any company to use.

Ecosystem

Market Cap: \$ 13,072,326

Ranking: 279

Token Allocation

32.64% sold in token sale 1; 14.56% reserved for future token sales, locked in smart contract for minimum of 6 months; 10% of tokens allocated to project advisors with 2 year vesting period; 10% to the Founding Team with 3 to 4 year vesting period; 5.6% to early financial backers with 3 year vesting period

Outlook	Stable
Label	General Platform
Total Supply	800,000,000
In Circulation	398,956,459

Score

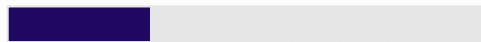
TEAM



PROJECT



ECOSYSTEM



Analyst

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17 Sep 2018

AAA: The technical foundation is extremely solid and project risk is extremely low.

AA: The technical foundation is very solid and project risk is very low.

A: The technical foundation is solid and project risk is relatively low.

BBB: Technical feasibility is very good and project risk is controllable.

BB: Technical feasibility is good and the risk of the project is moderately controllable.

B: Technical feasibility is moderate and project risk is limited to a controllable extent.

CCC: The technical foundation or idea has certain problems and the project has relatively large risks.

CC: The technical foundation or idea has considerable problems and the project carries large risks.

C: The technical foundation or idea has substantial problems and the project suffers from extremely large risks.

D: The project is riddled with problems and carries an extremely high risk of failure.

TokenInsight only conducts evaluations based on quality and risk for the token projects examined, and does not make evaluations with regards to investment or valuation. For this reason, TokenInsight reports do not function as a reference for token investment.



TokenInsight

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